

# Get started with Scotia iTRADE®

## Open an account

Opening an account is easy and takes about 15 minutes. Our helpful tips below could help make the process easier for you.

### To open an account, all account applicants will need



1. To be a Canadian citizen and above the age of majority



4. A Government issued ID



2. Your Social Insurance Number (SIN) and your spouse's SIN (if you wish to open a spousal account)



5. To have an existing bank account from a Canadian Financial Institution and your account information



3. A minimum of \$100 available to deposit



6. Copy of Statement for any accounts you wish to transfer to Scotia iTRADE

Please note: For non-personal or legal entity accounts, please call 1.888.769.3723 or visit a Scotiabank branch for assistance.

## Helpful tips for you

- Please note: uploading expired identification or identification that is illegible, or does not contain all the relevant information, including signature, will result in account opening delays
- Ensure you include a residential and mailing address
- Please include a void cheque if your bank account is not with Scotiabank
- Input all fixed assets on “Client Info” page

Financial Information	
Your annual gross income	<input type="text"/>
Your estimated net worth	<input type="text"/>
Net Liquid Assets	<input type="text"/> A+ (Cash and securities minus current liabilities)
Net Fixed Assets	<input type="text"/> B (Fixed assets minus loans outstanding against fixed assets)
Total Net Worth =	<input type="text" value="0"/> (A+B)

- Don't forget to e-sign and upload a valid copy of your photo government ID
- Alternatively, you can print your application, sign and mail to Scotia iTRADE. Please don't forget to include a valid copy of your photo government ID along with your signed documents

Learn more at [scotiaitrade.com](http://scotiaitrade.com) or call 1.888.769.3723.

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