## Scotia iTRADE.

ACCOUNT NUMBER(S)

## **Application Form for Options Upgrade**

To: Scotia iTRADE, a
division of
Scotia Capital Inc

## I/We request to have our Scotia iTRADE® account approved for options trading.

I/We have received copies of the Scotia iTRADE Terms and Conditions brochure, including the Client Account and Margin Agreement and the Options Account Agreement which explains the operation of options trading accounts at Scotia iTRADE. We have read and understood all of the terms and conditions in the relevant agreements and agree to the terms and conditions set forth therein.

I/We provide the following updated Financial and Investment information to Scotia iTRADE to ensure that Scotia iTRADE has current and accurate information on my/our account:

Past Investment Experience		Option Investment Knowledge	Net Worth	Net Worth	
Stocks [		Low	Net Fixed Assets \$_	Net Fixed Assets \$	
Bonds		Medium	Net Liquid Assets \$ _		
Options [		High	Total Net Worth \$_		
Futures					
How long have you been investing in options? Years					
Account Holder Employment Information         Employment Status         Employed       Homemaker       Self Employed         Student       Unemployed       Retired         *If Retired, we require previous employment information         Employer         Industry         Position / Occupation         Years with Employer			Joint Holder Employment Information   Employment Status   Employed   Student   Unemployed   Retired   *If Retired, we require previous employment information   Employer Industry Position / Occupation Years with Employer		
Proposed Option Activity					
□ Covered Writing		ase call & puts S red Writing F	∃ *Available in Margin accounts only Spreads Purchase call & puts Covered Writing	<ul> <li>*Available in Margin accounts only</li> <li>Naked put writing</li> <li>Spreads</li> <li>Purchase call &amp; puts</li> <li>Covered Writing</li> </ul>	
Account Holder Name		Joint Holder Name			
Account Holder Signature			Joint Holder Signature		
Date			Date		

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