

NAME CHANGE REQUEST

From:

Old Name (PRINT)	Old Signature

To:

New Name (PRINT)	New Signature

***** Please sign even if your signature has not changed *****

Reason for Name change: *(supporting documentation attached)*

- Marriage** *(require copy of marriage certificate and Valid Identity document with NEW name)*
- Legal Name Change** *(require copy of official name change certificate)*
- Correcting spelling mistake** *(require copy of Valid Identity document)*

List of Accounts

Account Number	Account Number
Account Number	Account Number
Account Number	Account Number
Account Number	Account Number

Please select which box applies to your situation

- There has been no other change in my personal information or financial information.
- I have completed the "Personal and Regulatory Information Update Form" **attached**
*Required for any changes to your marital status or your (or your spouse's) financial or employment statuses.

New Signature

Date

**PERSONAL AND REGULATORY
INFORMATION UPDATE**

TITLE	FIRST NAME	INITIAL	LAST NAME
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HOME ADDRESS	APT/SUITE NO.
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CITY	PROVINCE	POSTAL CODE	HOME PHONE NUMBER
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EMPLOYER (IF RETIRED, FORMER EMPLOYER)	BUSINESS PHONE NUMBER
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EMPLOYER'S ADDRESS	E-MAIL ADDRESS (FOR CONTACT ONLY)
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CITY	PROVINCE	POSTAL CODE
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POSITION	TYPE OF BUSINESS	NO. OF YEARS
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SPOUSE'S NAME	SPOUSE'S EMPLOYER
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ANNUAL INCOME

UNDER \$25,000
 \$25,000 TO \$50,999
 \$51,000 TO \$74,999
 \$75,000 TO \$99,999
 \$100,000 TO \$149,999
 \$150,000 TO \$200,000
 OVER \$200,000, SPECIFY _____

NET WORTH

Net Liquid Assets _____ A (Cash/securities less current liabilities)
 Net Fixed Assets _____ B (Fixed assets less loans against fixed assets)
 Total Net Worth _____ (A + B)

INFORMATION REQUIRED BY SECURITIES REGULATORS AND COMPLIANCE

Are you or your spouse considered to be an Insider (as defined in a Provincial Securities Act) of any public companies? YES NO

IF YES, WHAT IS THE NAME OF THE COMPANY(IES)? _____

Are you, or your spouse, singularly, or as part of a group, in a Control Position (as defined in a Provincial Securities Act) of any public companies? YES NO

IF YES, WHAT IS THE NAME OF THE COMPANY(IES)? _____

Are you, or your spouse an employee, Director, Partner or Officer of a member of any Stock Exchange, IIROC Member firm or of a Stock Exchange itself? YES NO

IF YES, WHAT IS THE NAME OF THE COMPANY(IES)? _____

Do you own, or have trading authority or an interest in another Scotia iTRADE Account? YES NO

IF YES, WHAT IS THE ACCOUNT NUMBER(S)? _____

Do you own, or have trading authority over any other accounts with another securities firm? YES NO

IF YES, WHAT IS THE NAME OF THE SECURITIES FIRM(S)? _____

SIGNATURE

DATE
