Scotia iTRADE®



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Advisor Code

Manitoba LIF and LIRA/LRSP Spouse/Common-Law Disclosure Client Name

If you are the owner of a Life Income fund (LIF) or a Locked-In Retirement Account (LIRA/LRSP) under the *Manitoba Pension Benefits Act*, and if you have a spouse or common-law partner, the Regulations under the Act require Scotia Capital Inc. (ScotiaiTRADE) as Agent for the Trustee of your plan, The Bank of Nova Scotia Trust Company, to obtain information from you about your spouse or common-law partner where applicable.

Account Number

Please complete the information below regarding your spouse or common-law partner. This completed and signed form will be kept on file under your LIF or LIRA/LRSP account # and form a part of the documentation that governs your LIF or LIRA/LRSP.

☐ I do not have a spouse or common law partner	
☐ I do have a spouse or common law partner whose infor	mation is listed below
Your spouse or common-law partner's name (please print)	
Your spouse or common-law partner's social insurance number	Your spouse or common-law partner's birth date (MM/DD/YYYY)
Client Signature	Date (MM/DD/YYYY)